

10-YEAR HIGHLIGHTS

Particulars	Unit	FY 21	FY 20	FY 19	FY 18	FY 17	FY 16	FY 15	FY 14	FY 13	FY 12
SALES	(million)	45,353	47,239	52,653	46,403	47,729	37,441	38,158	38,689	33,353	27,323
EXPORTS	(million)	30,594	26,312	29,817	24,645	26,665	21,500	21,348	20,847	17,617	15,491
EBITDA	(million)	8,270	8,653	10,231	9,140	9,919	7,635	6,951	7,439	5,778	3,202
PAT	(million)	3,457	3,418	3,709	2,658	3,370	2,423	1,178	1,970	493	-437
NETWORTH	(million)	33,166	29,669	29,313	26,934	25,071	24,756	22,021	9,309	7,063	6,505
FIXED ASSETS [NET BLOCK]	(million)	36,979	35,734	36,725	38,517	41,274	46,930	36,812	17,912	19,622	21,400
GROSS DEBT	(million)	15,355	19,518	24,357	27,978	28,494	34,427	26,504	18,623	22,398	22,837
NET DEBT	(million)	14,232	16,145	24,106	26,210	27,121	33,608	26,361	18,223	22,042	22,606
LONG-TERM DEBT	(million)	3,019	10,509	12,938	16,894	20,456	21,365	13,961	7,659	9,492	12,726
EBITDA MARGIN	(%)	18%	18%	20%	20%	21%	20%	18%	19%	17%	12%
INTEREST COVERAGE RATIO	(Times)	11.49	7.81	9.11	7.73	7.03	5.26	3.37	3.54	2.46	1.86
GROSS DEBT-EQUITY RATIO	(Times)	0.46	0.66	0.83	1.04	1.14	1.39	1.20	2.00	3.17	3.51
NET DEBT-EQUITY RATIO	(Times)	0.42	0.54	0.82	0.97	1.08	1.36	1.20	1.96	3.12	3.47
NET DEBT TO EBITDA	(Times)	1.72	1.87	2.35	2.87	2.74	4.40	3.79	2.45	3.81	7.06
EPS [#]	₹	0.7	0.7	0.7	0.5	0.7	0.5	0.2	0.6	0.2	-0.2
CASH EPS [#]	₹	1.3	1.3	1.4	1.3	1.5	1.1	0.9	1.5	1.0	0.6
BOOK VALUE/SHARE [#]	₹	6.5	5.8	5.8	5.3	4.9	4.9	4.3	3.0	2.3	2.1
ROE	(%)	10.4%	11.5%	12.7%	9.9%	13.4%	9.8%	5.4%	21.2%	7.0%	-6.7%
ROCE	(%)	10.1%	10.8%	12.3%	9.2%	10.8%	7.2%	7.7%	19.0%	12.0%	4.2%
DIVIDEND	(%)	36%	36%	30%	15%	15%	9%	6%	3%		
DIVIDEND PAYOUT RATIO	(%)	53%	65%	50%	35%	27%	24%	29%	8%		

[#] Figures have been adjusted to Stock-Split/Sub-Division in order to make them comparable.

Note: After excluding fair valuation of land as per IND-AS, ROCE would be 11.8% (FY21), 12.6% (FY20), 14.1% (FY19), 10.5% (FY18) and ROE would be 13.2% (FY21), 15.0% (FY20), 16.6% (FY19), 13.3% (FY18)