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Visit: tridentindia.com

TRIDENT/CS/2025
November 14, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: TRIDENT

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 521064

Sub: Investor Presentation

Dear Sir/ Madam,

In compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investor Presentation that is being issued by the Company with respect to the Financial Results for the quarter and half year ended September 30, 2025.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

Thanking you
Yours faithfully,
For **Trident Limited**

SUSHIL SHARMA
Digitally signed by SUSHIL SHARMA
Date: 2025.11.14 18:14:32 +05'30'

(Sushil Sharma)
Company Secretary
ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting https://www.tridentindia.com/authority-matrix/ or may write to us on corp@tridentindia.com.

14/11/2025 TL/2025/066462

TRIDENTGROUP

INVESTOR PRESENTATION

Q2|FY26

Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy

OUR VISION

Inspired by **challenge**,
we will add **value** to life,
and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

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05 5 YEAR FINANCIAL SUMMARY

TRIDENTGROUP

COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY

TRIDENT'S JOURNEY @ A GLANCE

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A Leading Integrated Home Textile Manufacturers With 30+ Year Track Record

B World's Largest Wheat Straw-based Paper Manufacturer

#1 *in North India for Branded Copier segment*

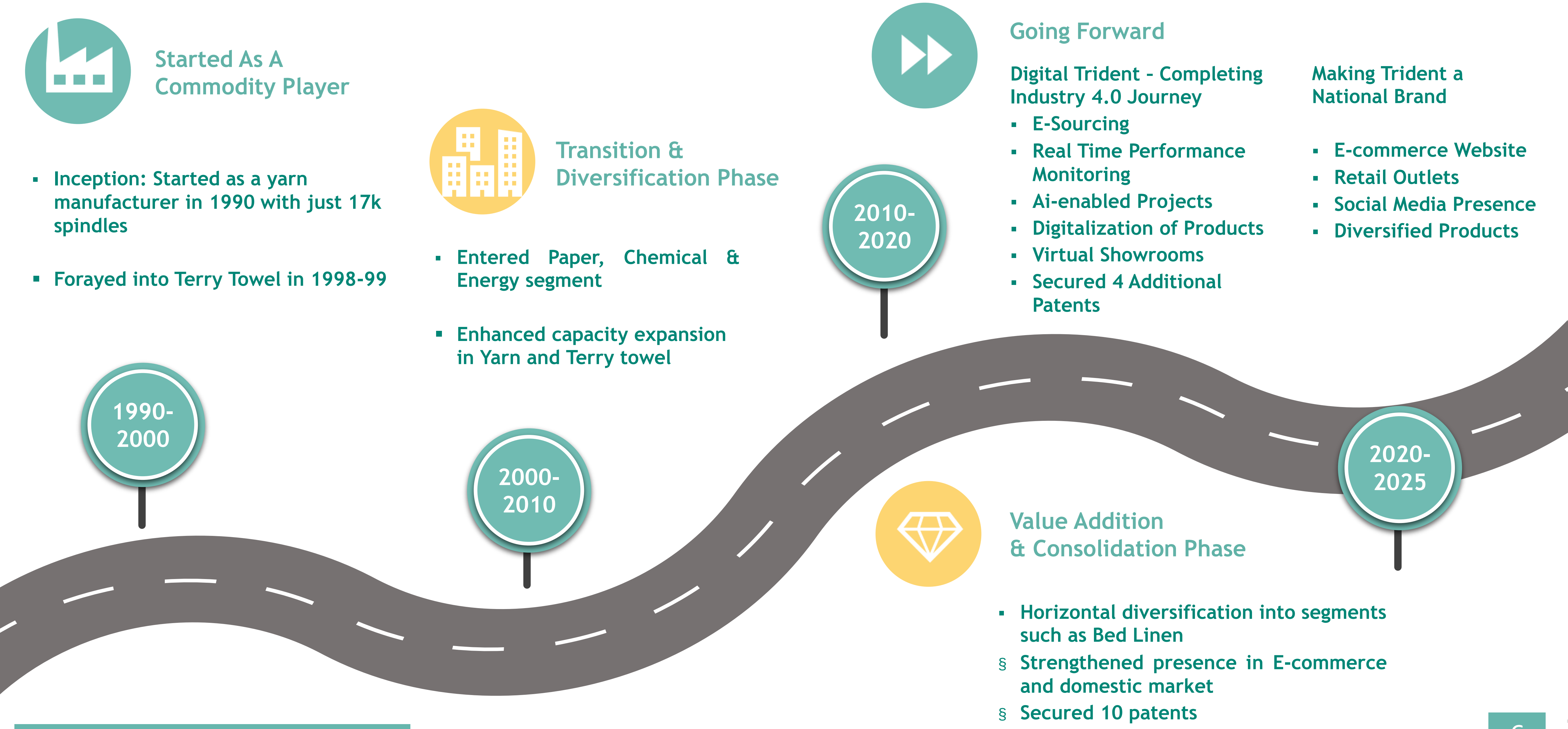
C World-Class Infrastructure & Technology

D Globally Best-in-Class Business Partners

E Featured in TIME Magazine

- 17500+ Workforce
- Q2 FY26 Revenue INR 18,032 mn
- Effective Corporate Governance
- Interim Dividend ₹ 0.50/share for FY26
- 25+ E-com Website Presence
- 52% Exports in Q2 FY26

TRIDENT'S TRANSFORMATION JOURNEY



AWARDS & RECOGNITION

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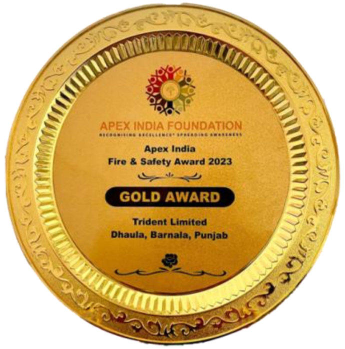
5Rs CONCEPT
"GRANT THORNTON SABERA AWARD"
2020-2021

PLATINUM
"MOST INNOVATIVE COVID RESPONSE - HR DISTINCTION AWARDS"
2020-2021

GOLD
"HIGHEST GLOBAL EXPORTS - TEXPROCIL"
2019-2020

ET BEST PLACES TO WORKPLACES FOR WOMEN
"ECONOMIC TIMES NOW POWERED BY FEMINA"
2020-2021

FICCI
"INDUSTRIAL WATER EFFICIENCY AWARD"
2020-2021



PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our international offices in US, UK, Gulf and India.

amazon
COSTCO WHOLESALE
DMart
Flipkart
IKEA
JCPenney
JYSK
KOHL'S
macy's
Oberoi HOTELS & RESORTS
RALPH LAUREN
Reliance RETAIL
sam's club
TAJ HOTELS · PALACES · RESORTS · SAFARIS
TARGET
TESCO
THE WAREHOUSE GROUP
TJX
Walmart

INDUSTRY OVERVIEW

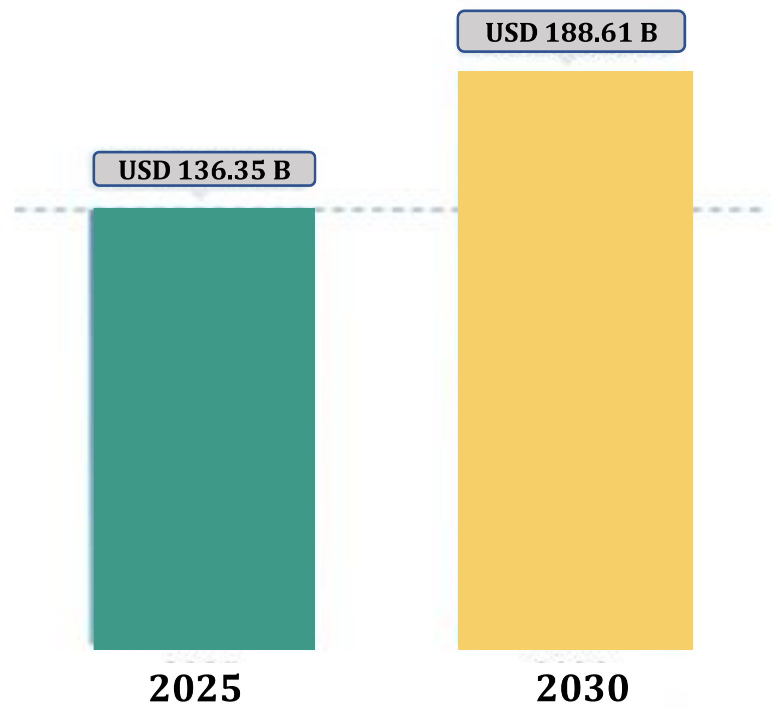
HOME TEXTILE MARKET SIZE

Global Home Textile Market

Market Size in USD Billion

CAGR 6.70%

The Global Home Textile Market size is estimated at USD 136.25 billion in 2025, and is expected to reach USD 188.61 billion by 2030, at a CAGR of 6.70% during the forecast period (2025-2030)



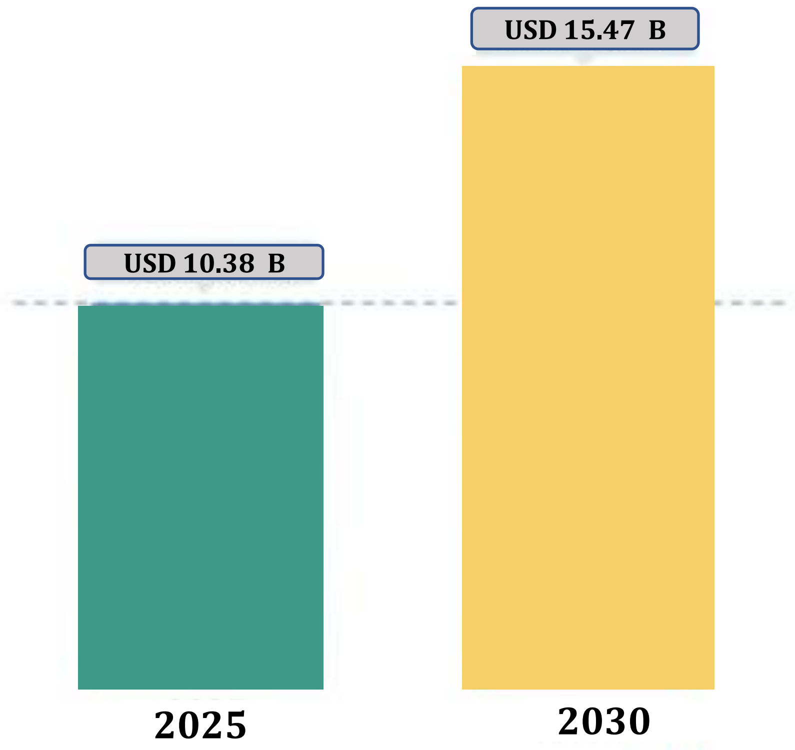
Source : Mordor Intelligence

Indian Home Textile Market

Market Size in USD Billion

CAGR 8.32%

The Indian Home Textile Market size is estimated at USD 10.38 billion in 2025, and is expected to reach USD 15.47 billion by 2030, at a CAGR of 8.32% during the forecast period (2025-2030)



Source : Mordor Intelligence

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Market Size- The India Home Textile Market size is estimated at USD 10.38 billion in 2025, and is expected to reach USD 15.47 billion by 2030, at a CAGR of 8.32% during the forecast period 2025-2030. (source-Mordor Intelligence)

Sustainability standards to shape future of global trade

India-UK FTA signed in July has eliminated tariffs on textile products, which will boost trade.

PLI Scheme – The Production Linked Incentive scheme for textiles aims to boost production and export

'Make in India, for the World' – Industry Player's Core Focus

Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets

Circular Economy – Emphasis on recycling and upcycling of textile waste is gaining traction

COMMITTED TO ESG

ENVIRONMENTAL, SOCIAL & GOVERNANCE

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ESG

Environment Week Celebration

Nirmal Narmada Abhiyan - Cleanliness drive conducted on World Environment Day, where 300 Plus employees and villagers volunteered, over 15 tonnes of plastic waste collected and removed from the Narmada Ghat.

Tree plantation - Large scale plantation activity conducted to enhance green cover in and around the premises at Dhaula and Budhni and 200+ saplings were planted by the leadership team, employee volunteers, employee families & children.

CSR

Healthcare: 19,229 Beneficiaries supported through initiatives like Madhuban Hospital-Better healthcare facilities, Health on Wheel-Health camp at Doorstep, Mega Cancer Awareness Drive, Trident Uday- Anti drug- awareness Campaign, World no-tobacco day awareness drive, Blood Donation Camp, Srijana-Awareness session on health and hygiene.

Environmental Sustainability: 270 Volunteers, 150 Trees, 35T waste-2 drive and promoted eco-consciousness through drives like Nirmal Narmada Abhiyan, Tree Plantation, Earth & Environmental Week Celebration, distribution of fabric bags.

Education: Impacted 1014 students & 53 teachers across 4 schools through Holistic Development, School Infrastructure development, Drawing competition, Remedial evening classes.

Women Empowerment: 111 women benefited with 30K revenue generation initiatives includes like Certificate Distribution, Project initiation in MP & Punjab, Plant Visit of Members, Fabric bag distribution.

Skill Development 660 youths trained under NAPS, 50 global skill parks, 40 skilled her initiatives like Upskilling & employability enhancement for ITI students, Upgrading capacities of skilling institution, On-job training, Skill her initiative

Renewable Energy Share

As of 30th September, renewable energy accounts for 39.08% of the total energy mix. Within this, biomass contributes 36.89% and solar contributes 2.19%.

Diversity Equity Inclusion

% of women in total workforce stands at 16.35 %
% of women in managerial roles stands at 12.51 %

EFFICIENT CORPORATE GOVERNANCE

1. Professional Management: 67% independent directors to enhance board governance and transparency
2. Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting
3. Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable Outlook): Non-Convertible Debentures

CARE

AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings

CRISIL

AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings

TRIDENTGROUP

QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS

FINANCIAL SNAPSHOT Q2 FY26: CONSOLIDATED

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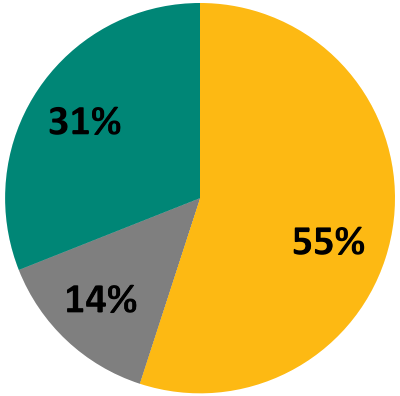
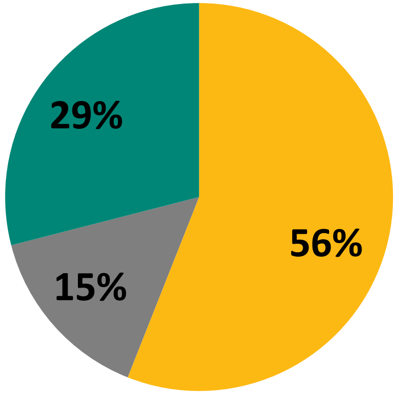
Total Income	EBITDA Margin	PBT Margin	Cash Profit
INR 18,032 Mn	12.85%	6.87 %	INR 1,738 Mn

Revenue Segment

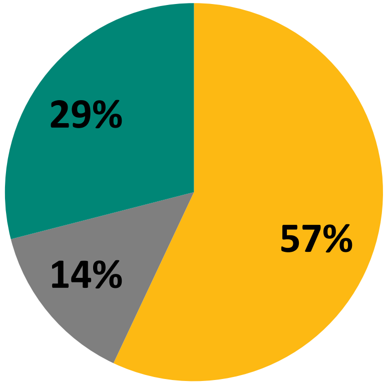
Q2 FY26



Q1 FY26



Q2 FY25



● Bed & Bath Linen ● Yarn ● Paper

FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

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Figures in INR Million

Particulars	Q2FY26	Q1FY26	QoQ Change	Q2FY25	YoY Change
Total Income	18032	17269	4.42%	17,243	4.58%
EBITDA	2317	3119	(25.71%)	2377	(2.50%)
EBITDA %	12.85%	18.06%	(521bps)	13.78%	(93bps)
Depreciation	829	928	(10.68%)	922	(10.10%)
Finance Cost	249	313	(20.68%)	464	(46.41%)
PBT	1240	1877	(33.97%)	991	25.12%
PBT %	6.87%	10.87%	(400bps)	5.75%	113bps
Net Profit	909	1400	(35.03%)	833	9.14%
Cash Profit	1738	2327	(25.30%)	1755	(0.97%)
EPS (Rs.)	0.18	0.27	(35.03%)	0.17	6.45%

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

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Figures in INR Million

Particulars	Q2FY26	Q1FY26	QoQ Change	Q2FY25	YoY Change
Total Income	18035	17199	4.86%	17205	4.82%
EBITDA	2317	3095	(25.13%)	2361	(1.85%)
EBITDA %	12.85%	17.99%	(515bps)	13.72%	(87bps)
Depreciation	818	917	(10.80%)	908	(9.91%)
Finance Cost	247	312	(20.80%)	462	(46.58%)
PBT	1253	1866	(32.89%)	991	26.39%
PBT %	6.94%	10.85%	(391bps)	5.76%	119bps
Net Profit	924	1394	(33.71%)	835	10.72%
Cash Profit	1742	2311	(24.62%)	1742	(0.03%)
EPS (Rs.)	0.18	0.27	(33.69%)	0.17	9.40%

QUARTERLY TRENDS (P&L): STANDALONE

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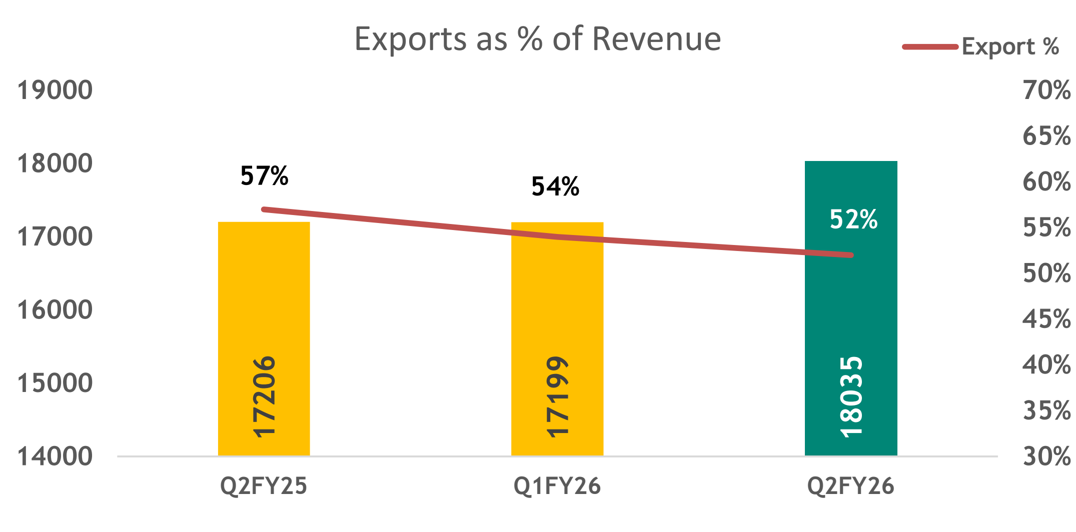
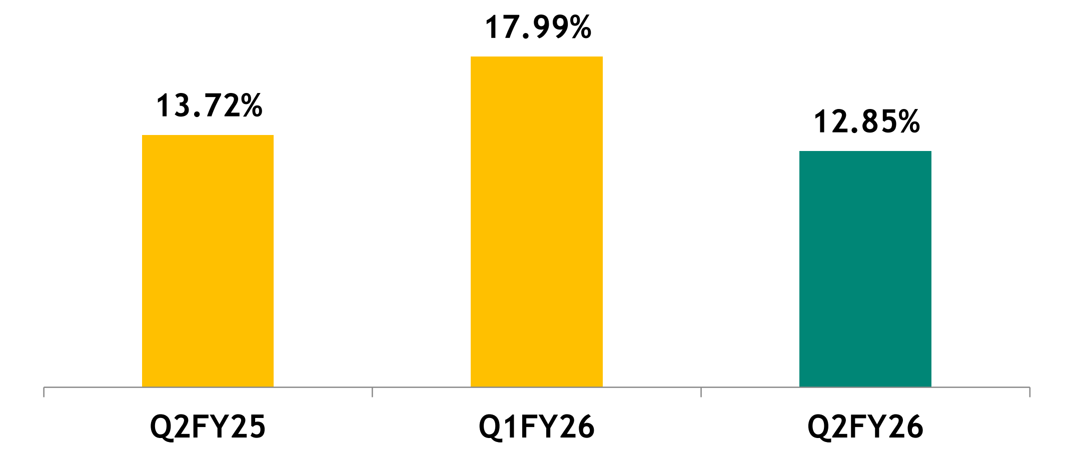
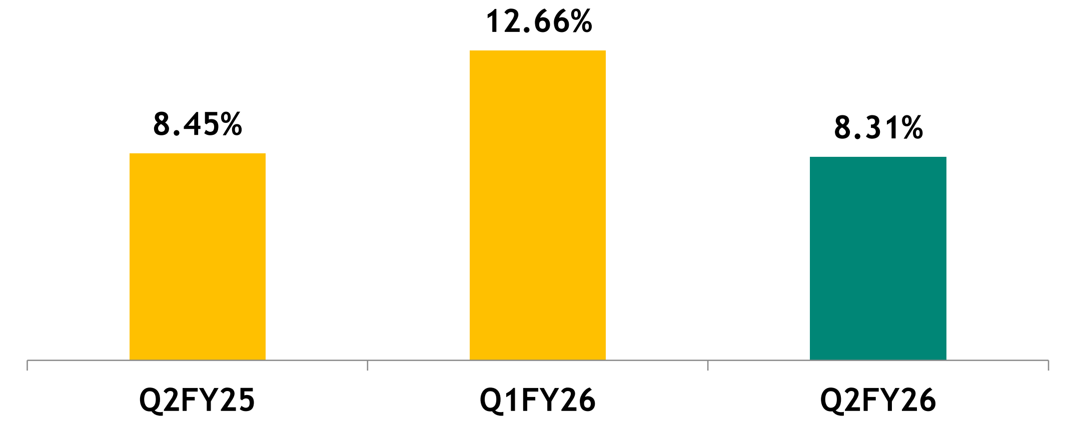
Exports as % of Income (INR mn)



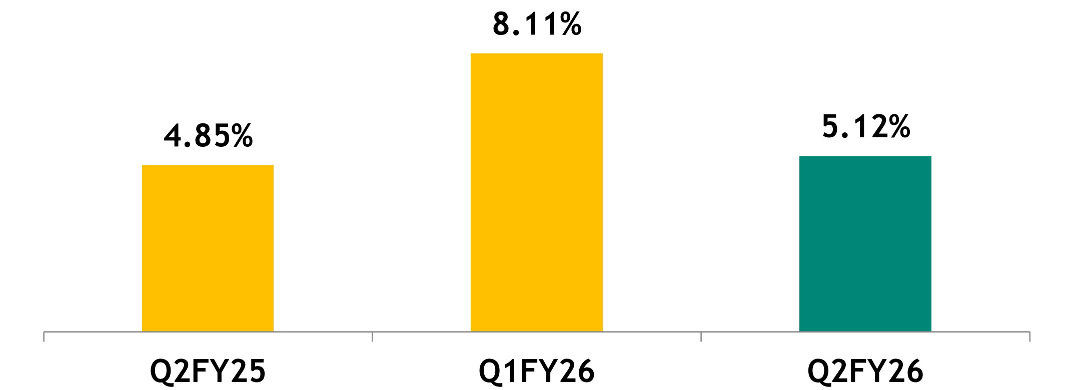
EBITDA MARGIN (%)



EBIT MARGIN (%)



PAT MARGIN (%)



QUARTERLY HIGHLIGHTS (B/S): STANDALONE

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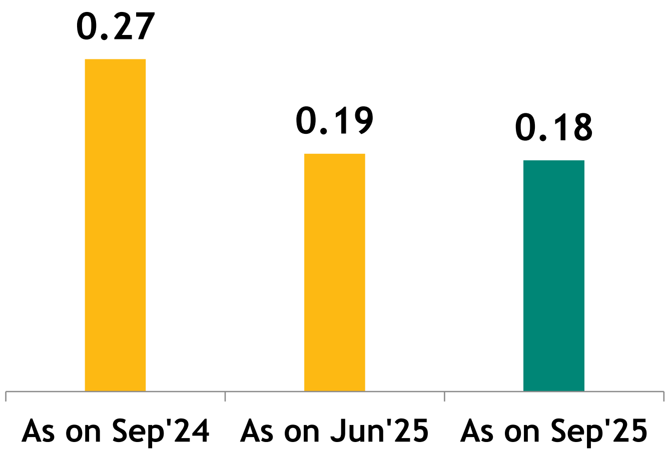
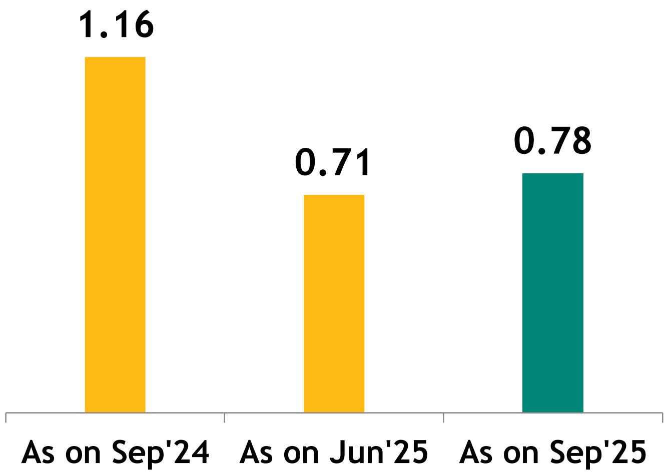
Figures in INR Millions

Particulars	As on Sep-24	As on June-25	As on Sep-25
Net Worth	42,783	45,426	46,080
Short Term Loans	4,239	5,107	5,283
Long Term Loans	11,277	10,444	10,198
Gross Debt	15,516	15,551	15481
Cash & Cash Equivalents	4,164	6,764	7,016
Net Debt	11,352	8,787	8465
Total Assets	68,103	71,438	71,893

NET DEBT/ EQUITY
(in times)



NET DEBT/ EBITDA
(in times)



*Net Debt/EBITDA is annualized for Q2FY26 based upon H1

SEGMENT HIGHLIGHTS (P&L): STANDALONE

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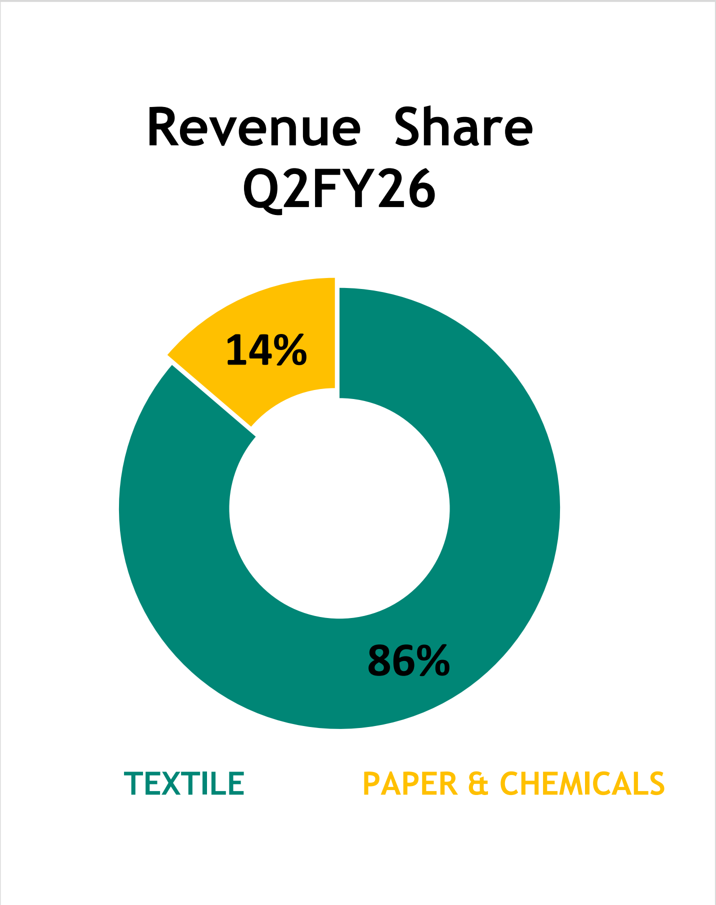
Figures in INR Million

Particulars	Q2FY26	Q1FY26	Q-o-Q Change	Q2FY25	Y-o-Y Change
Textile					
Revenue	15,383	14,404	6.80%	14,757	4.24%
EBIT	1,441	1,616	(10.82%)	1,366	5.49%
EBIT Margin	9.37%	11.22%	(185bps)	9.26%	11bps
Paper & Chemical					
Revenue	2,469	2,598	(4.98%)	2,335	5.75%
EBIT	431	733	(41.30%)	665	(35.30%)
EBIT Margin	17.44%	28.22%	(1078bps)	28.50%	(1106bps)



SUMMARY OF FINANCIAL STATEMENTS – STANDALONE

HISTORICAL P&L STATEMENT

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Figures in INR Million

FY25	FY21	FY22	FY23	FY24	FY25	H1FY26
Total Income	45,353	69,415	62,913	67,903	70,253	35,233
EBITDA	8,270	15,100	9,418	9,949	9,611	5,412
Depreciation	3,365	3326	3,102	3,602	3,620	1,735
EBIT	**4,905**	**11,774**	**6,316**	**6,347**	**5,990**	**3,677**
Finance cost	720	857	773	1,545	1,294	558
Profit before tax	4,451	10,917	5,543	5,163	4,696	3,119
Tax	994	2,767	1,324	1,267	1,028	801
Profit after tax	**3,457**	**8,150**	**4,219**	**3,896**	**3,668**	**2,318**
EPS (Actuals)	0.68	1.63	0.84	0.78	0.73	0.46
Cash Profit	**6,822**	**11,224**	**7,321**	**7,498**	**7,288**	**4,052**

Recent performance and growth

- ✓ Total Revenue for the H1FY26 stood at INR 35,233 Mn .
- ✓ EBITDA Margin stood at 15.36% in H1FY26.
- ✓ PBT stood at 8.85% in H1FY26.
- ✓ EPS stood at 0.46 for H1FY26.

Margin improvement initiatives

- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

FINANCIAL PERFORMANCE

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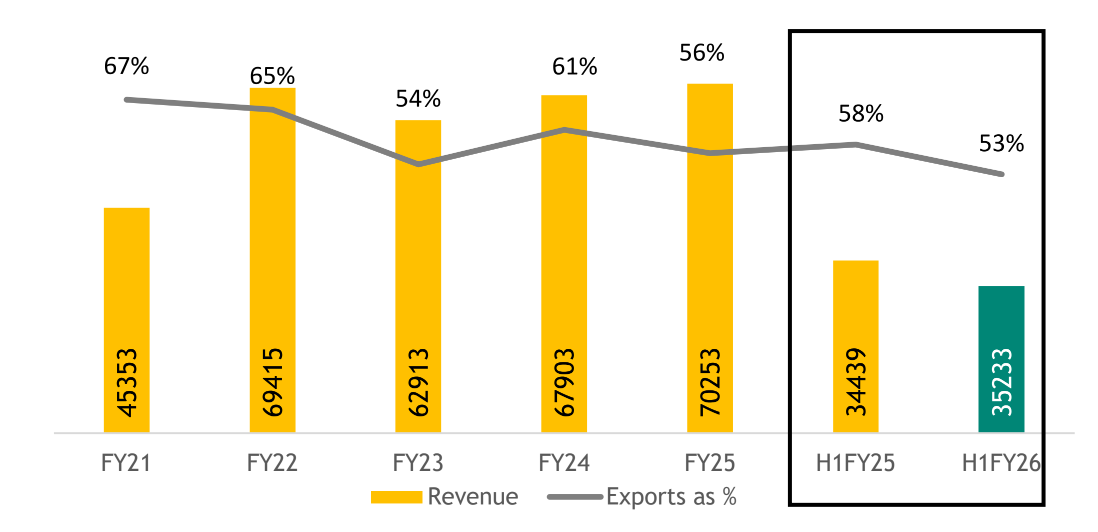
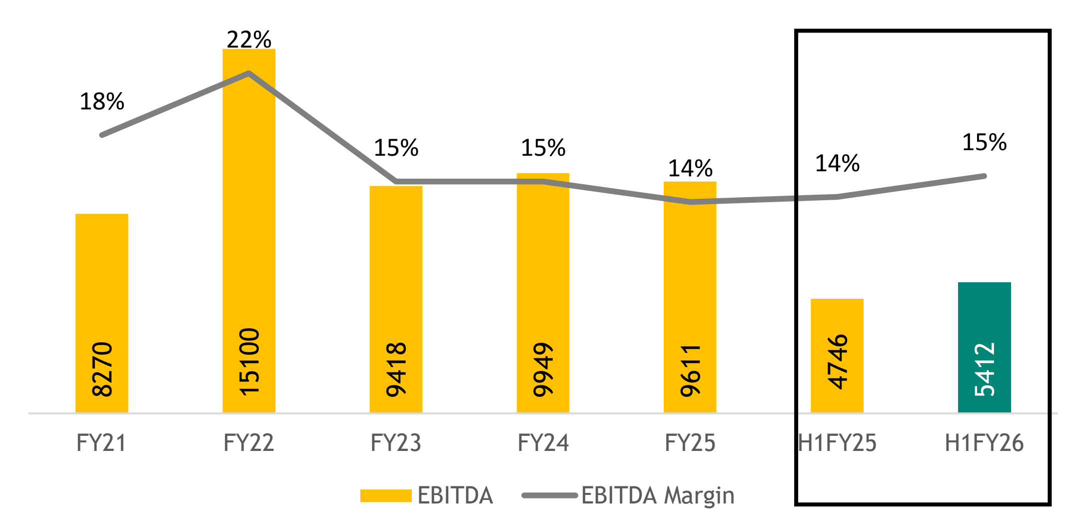
Figures in INR Millions

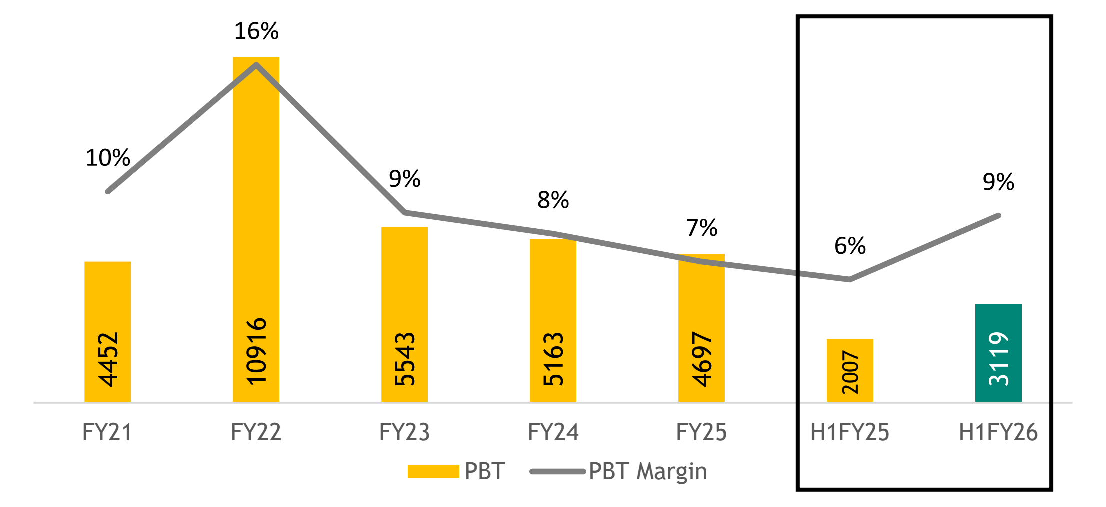
REVENUE (%)



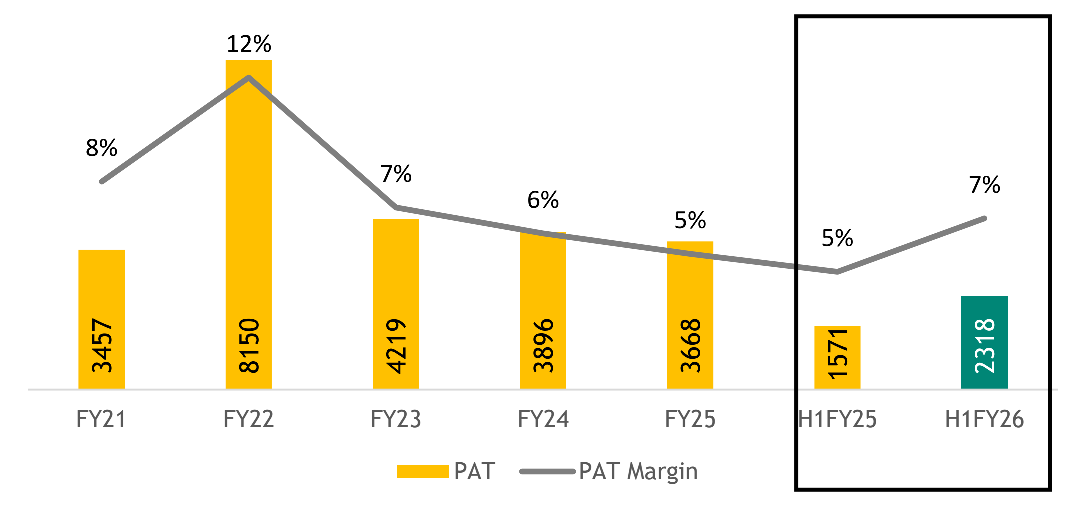
EBITDA (%)



PBT (%)



PAT (%)



RATIOS SUMMARY- Standalone

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Type	Parameters	FY21	FY22	FY23	FY24	FY25	H1FY26
Solvency Ratios	Net Debt/Equity	0.42	0.34	0.25	0.36	0.20	0.18
	Net Debt/EBITDA	1.72	0.86	1.09	1.54	0.95	0.78
	Interest Coverage Ratio	7.18	13.74	8.17	4.34	4.63	6.59
Operational Ratios	Current ratio	0.99	1.25	1.35	1.58	1.98	1.61
	Fixed asset turnover	1.21	1.89	1.44	1.46	1.57	1.60
	Inventory days	81	68	60	75	64	50
	Debtor days	37	28	16	22	16	16
Return Ratios	ROE	10.4%	21.5%	10.2%	9.2%	8.0%	10.06%
	ROCE	10.1%	21.9%	11.5%	10.4%	10.2%	12.68%

***Ratios are annualized for H1FY26**

REVENUE SPLIT

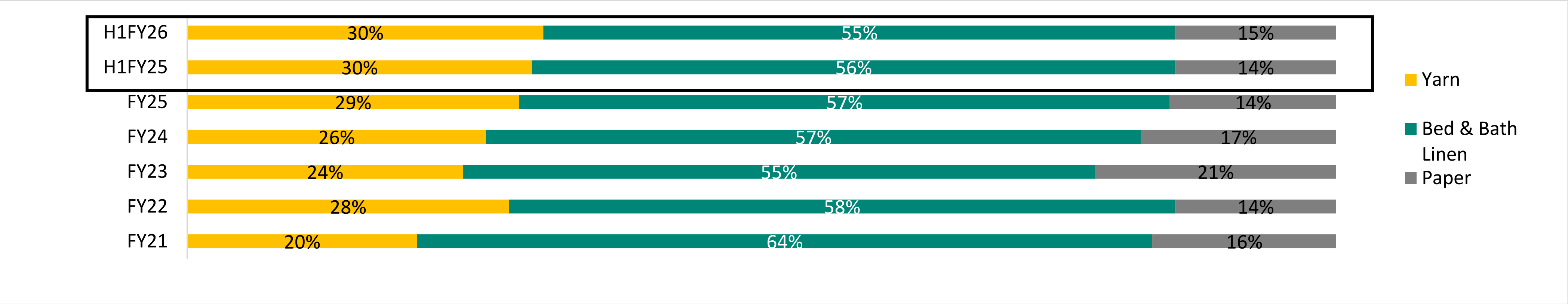
TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

PAPER

Highest Operating Margin among Key Listed Players in India

REVENUE SPLIT BETWEEN SEGMENTS



SAFE HARBOUR

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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head – Investor Relations

ir@tridentindia.com | 0161 - 5039999

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