



Being different is normal

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TRIDENT/CS/2025

July 25, 2025

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrp Code: TRIDENT

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Scrp Code: 521064

Sub: Investor Presentation

Dear Sir/ Madam,

In compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investor Presentation that is being issued by the Company with respect to the Financial Results for the quarter ended June 30, 2025.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

Thanking you

Yours faithfully,

For Trident Limited

(Sushil Sharma)

Company Secretary

ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting <https://www.tridentindia.com/authority-matrix/> or may write to us on corp@tridentindia.com.

25/07/2025

TL/2025/063099



INVESTOR PRESENTATION

Q1 | FY26

Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy

We are Team Trident

we grow

we learn

we care

OUR VISION

Inspired by **challenge**,
we will add **value** to life,
and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**,
through **teamwork**,
based on **honesty & integrity**,
for **continuous growth & development**.

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5 YEAR FINANCIAL SUMMARY





COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICALS | ENERGY



TRIDENT'S JOURNEY @ A GLANCE

A

Leading Integrated Home Textile Manufacturers With 30+ Year Track Record

B

World's Largest Wheat Straw-based Paper Manufacturer



in North India for Branded Copier segment

C

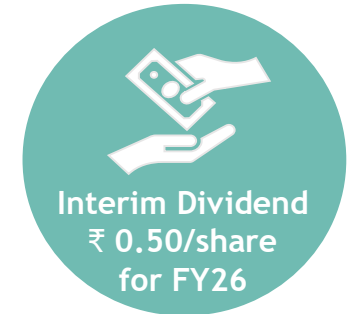
World-Class Infrastructure & Technology

D

Globally Best-in-Class Business Partners

E

Featured in TIME Magazine



TRIDENT'S TRANSFORMATION JOURNEY



Started As A Commodity Player

- Inception: Started as a yarn manufacturer in 1990 with just 17k spindles
- Forayed into Terry Towel in 1998-99



Transition & Diversification Phase

- Entered Paper, Chemical & Energy segment
- Enhanced capacity expansion in Yarn and Terry towel



Going Forward

Digital Trident - Completing Industry 4.0 Journey

- E-Sourcing
- Real Time Performance Monitoring
- Ai-enabled Projects
- Digitalization of Products
- Virtual Showrooms
- Secured 7 Additional Patents

Making Trident a National Brand

- E-commerce Website
- Retail Outlets
- Social Media Presence
- Diversified Products



Value Addition & Consolidation Phase

- Horizontal diversification into segments such as Bed Linen
- Strengthened presence in E-commerce and domestic market
- Secured 10 patents



AWARDS & RECOGNITION



PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our international offices in US, UK, Gulf and India.



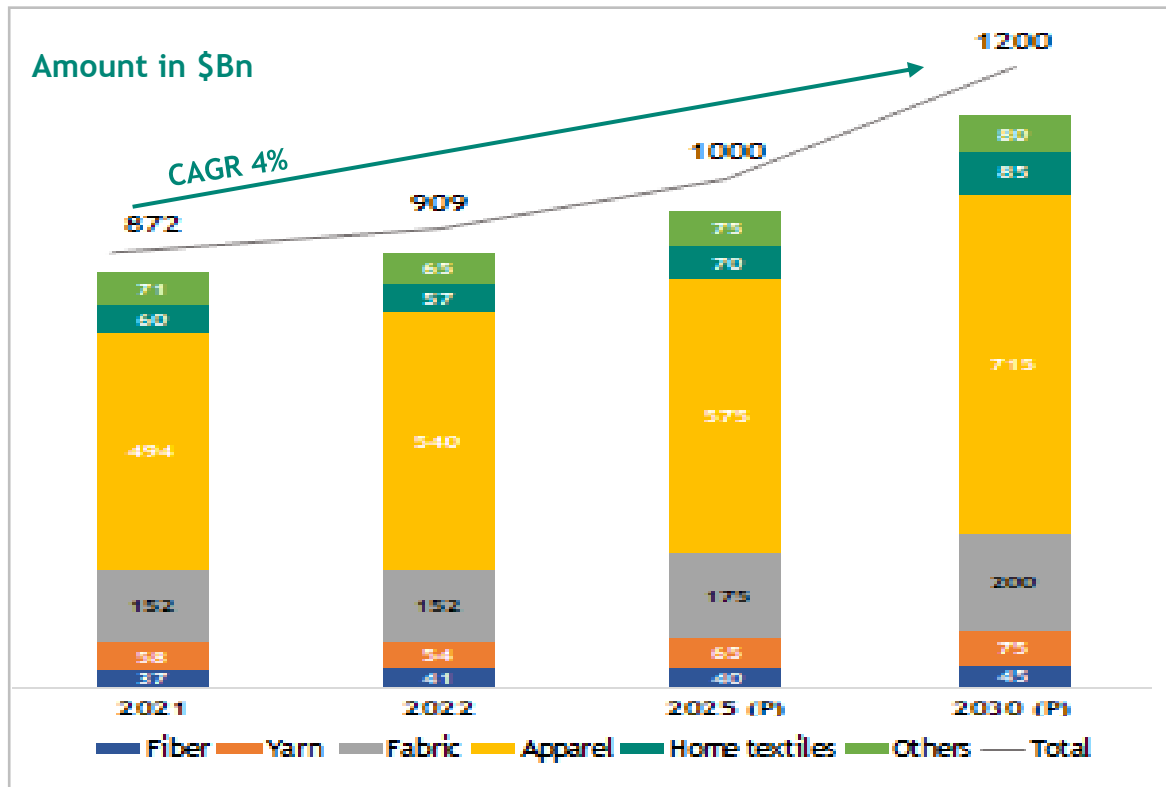


INDUSTRY OVERVIEW



GLOBAL MARKET OVERVIEW

In 2022, the global textile and apparel trade was US\$ 909 bn. having grown at approx. 3% CAGR since 2017. It is expected to reach US\$ 1.2 trillion by 2030 growing at a CAGR of 4%.

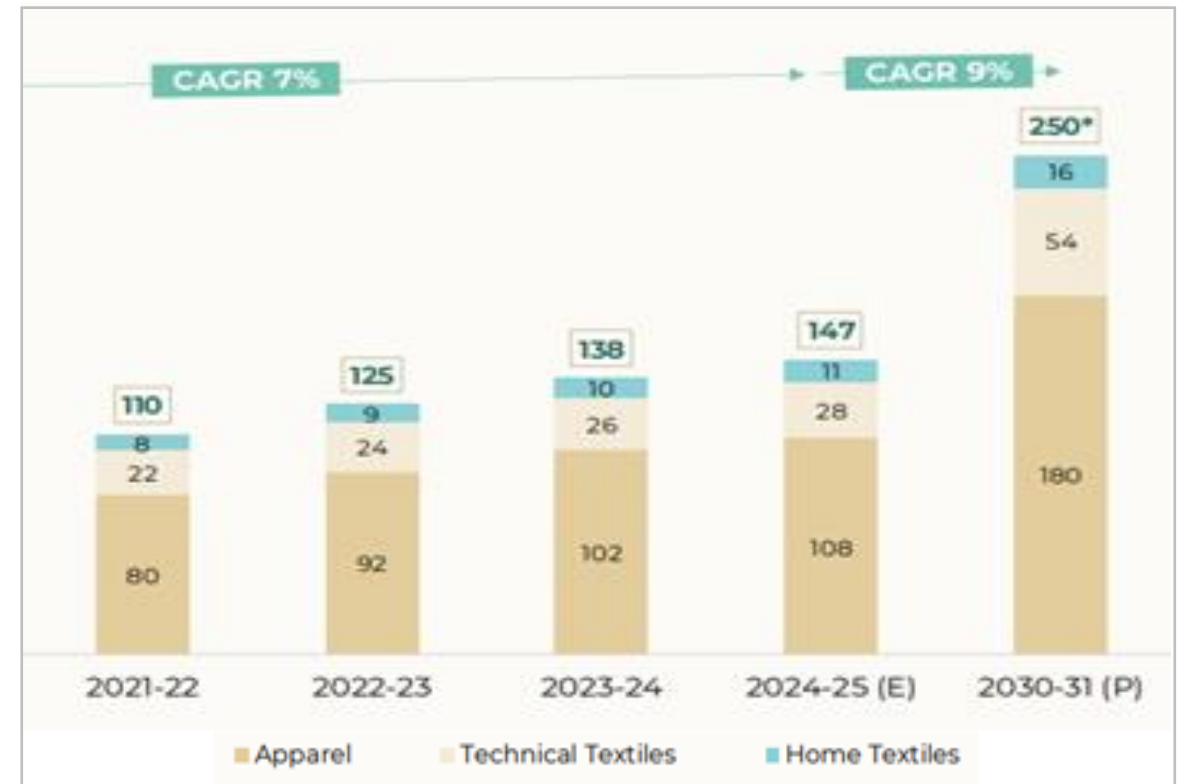


Data Source: UN Comtrade and Wazir Analysis

INDIAN MARKET OVERVIEW

The Indian domestic T&A market has grown from US\$ 106 billion in 2019-20 to US\$ 147 billion in 2024-25, registering a CAGR of 7%.

The market needs to grow at 9% CAGR from 2024-25 to reach US\$ 250 billion by 2030-31, which is the target set by Ministry of Textiles, Govt. Of India.



Data Source: DGCI&S, Ministry of Textiles and Wazir Analysis

HOME TEXTILE MARKET SIZE

Home Textile Market Market Size in USD Billion CAGR 5.54%

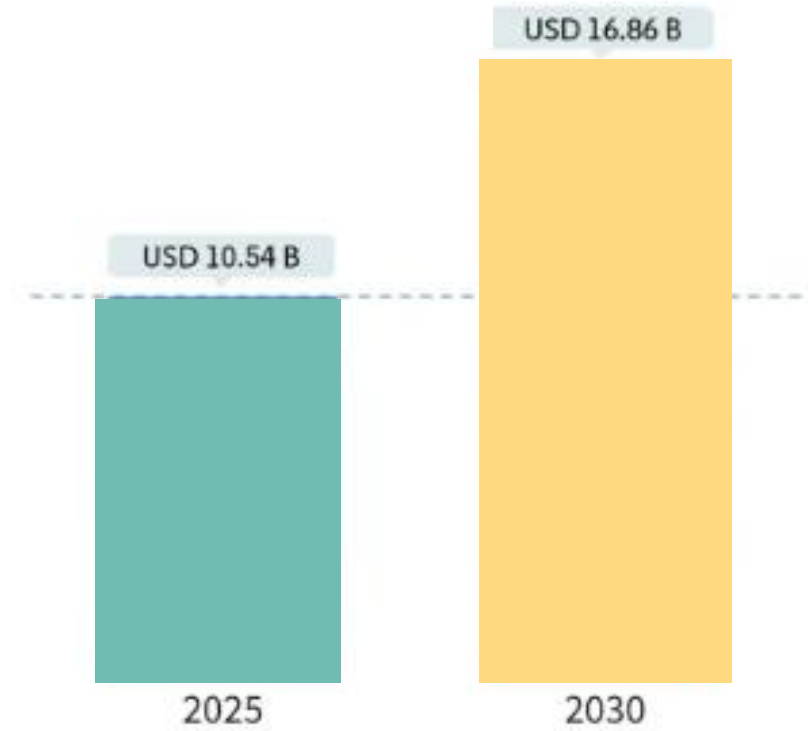
The Home Textile Market size is estimated at USD 141.56 billion in 2025, and is expected to reach USD 185.37 billion by 2030, at a CAGR of 5.54% during the forecast period (2025-2030)



Source : Mordor Intelligence

Indian Home Textile Market Market Size in USD Billion CAGR 9.84%

The India Home Textile Market size is estimated at USD 10.54 billion in 2025, and is expected to reach USD 16.86 billion by 2030, at a CAGR of 9.84% during the forecast period (2025-2030)



Source : Mordor Intelligence

India's home textiles industry to see 6-8 pc growth this fiscal -

Resilient demand from the US and expansion in the domestic market (Source - [Crisil report](#))

India-UK FTA signed in July has eliminated tariffs on textile products, which will boost trade.

'Make in India, for the World' - Industry Player's Core Focus

Circular Economy - Emphasis on recycling and upcycling of textile waste is gaining traction

Sustainability standards to shape future of global trade

PLI Scheme - The Production Linked Incentive scheme for textiles aims to boost production and export

Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets



COMMITTED TO
ESG





Environment Week Celebration

Nirmal Narmada Abhiyan - Cleanliness drive conducted on World Environment Day, where 300 Plus employees and villagers volunteered, over 15 tonnes of plastic waste collected and removed from the Narmada Ghat.

Tree plantation - Large scale plantation activity conducted to enhance green cover in and around the premises at Dhaula and Budhni and 200+ saplings were planted by the leadership team, employee volunteers, employee families & children.



CSR

Health camps-10 health camps organized in the quarter benefitting 1000+ beneficiaries, ensuring accessible health care to build healthier communities.

School Infrastructure Development- Renovation of dilapidated school buildings to ensure safety and functionality benefitting 3 schools, 800+ students and 40+ teachers.



Renewable Energy Share

Share of **Renewable Energy** in overall energy mix stands at **42.98%** as on 30th Jun 25. The individual % of Biomass and Solar stand at 40.26%, 2.72% respectively



Diversity Equity Inclusion

% of women in total workforce stands at **16.34%**

% of women in managerial roles stands at **16.82%**

1 Professional Management: 67% independent directors to enhance board governance and transparency

2 Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting

3 Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable
Outlook): Non-
Convertible
Debentures

CARE

AA (Stable
Outlook): LT
Borrowings
A1+: ST Borrowings

CRISIL

AA (Stable
Outlook): LT
Borrowings
A1+: ST Borrowings



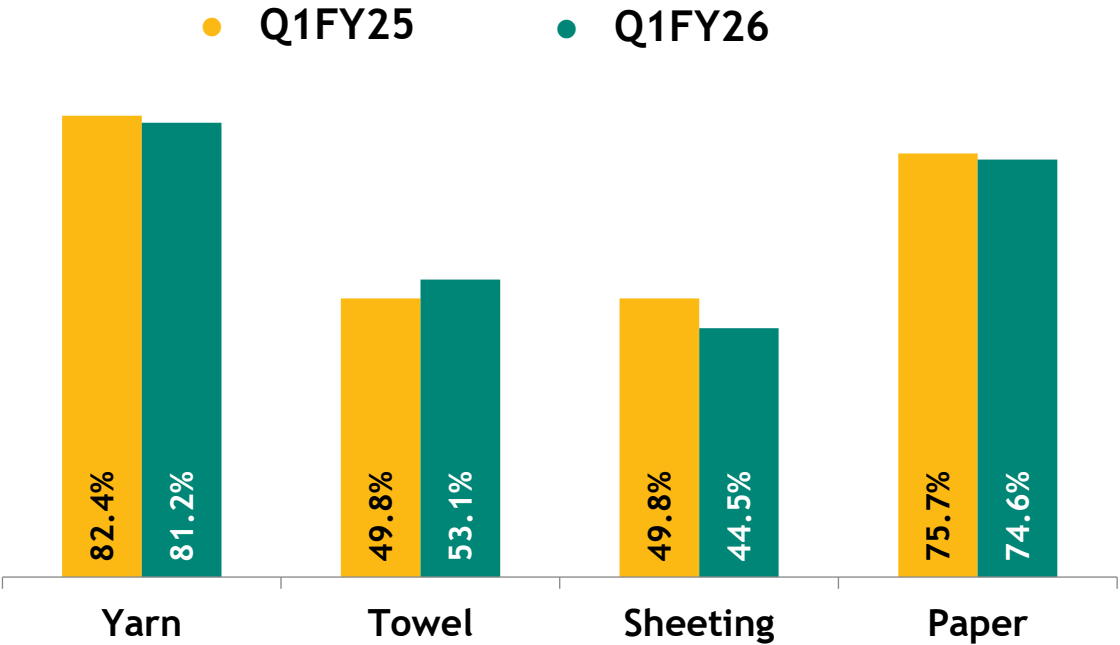
QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS



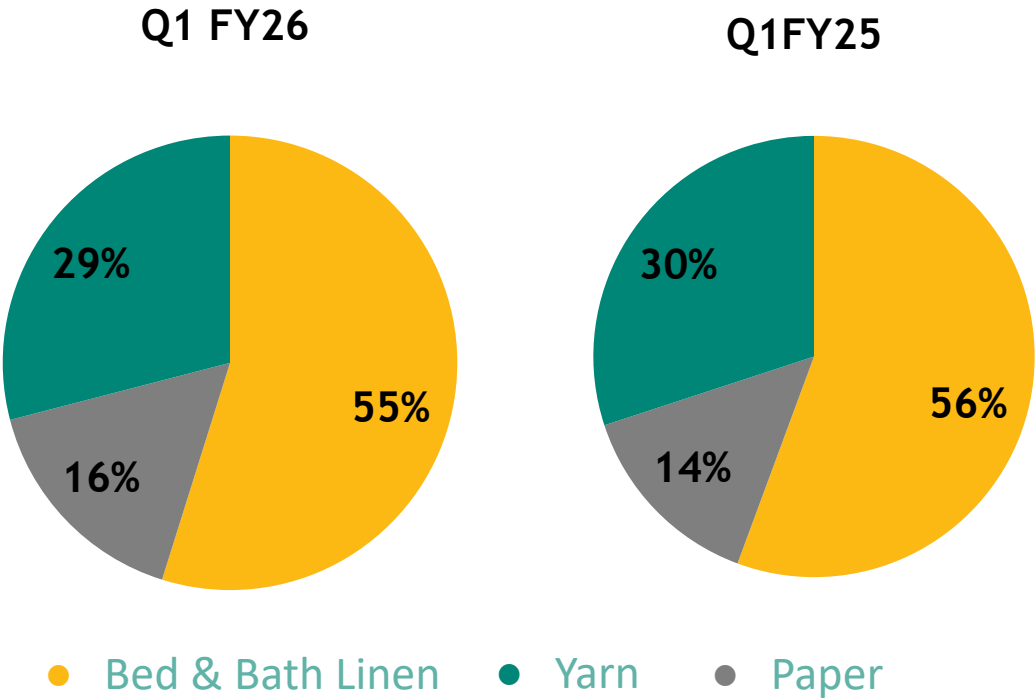
FINANCIAL SNAPSHOT Q1 FY26: CONSOLIDATED

Total Income INR 17,269 Mn	EBITDA Margin 18.06%	PBT Margin 10.87 %	Cash Profit INR 2,327 Mn
			

Overall Equipment Effectiveness Data



Revenue Segment



FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

Figures in INR Million

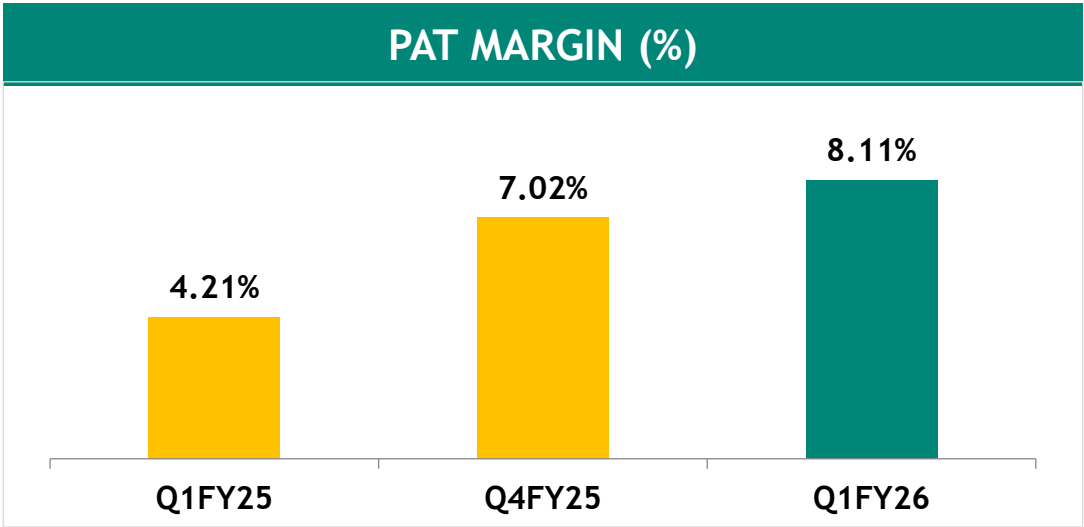
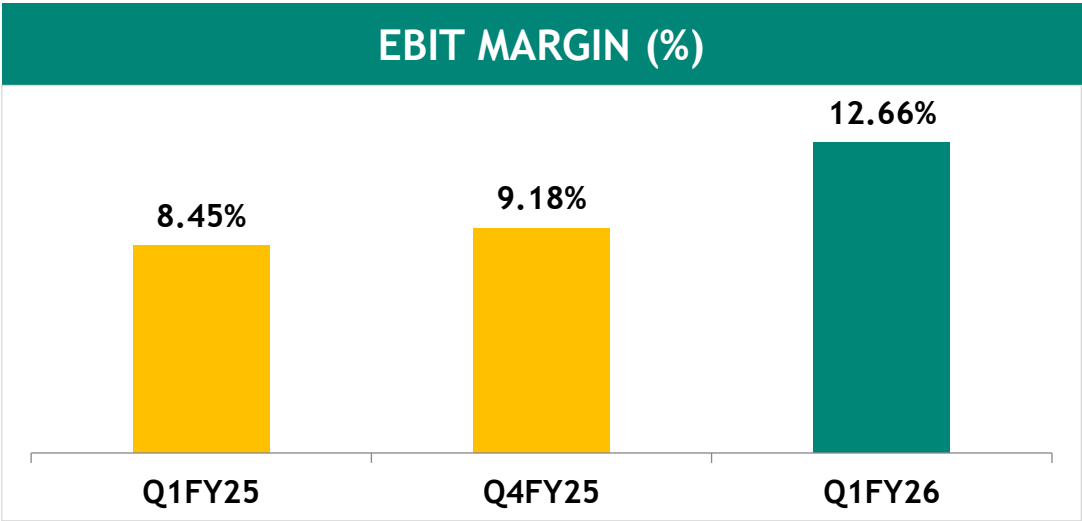
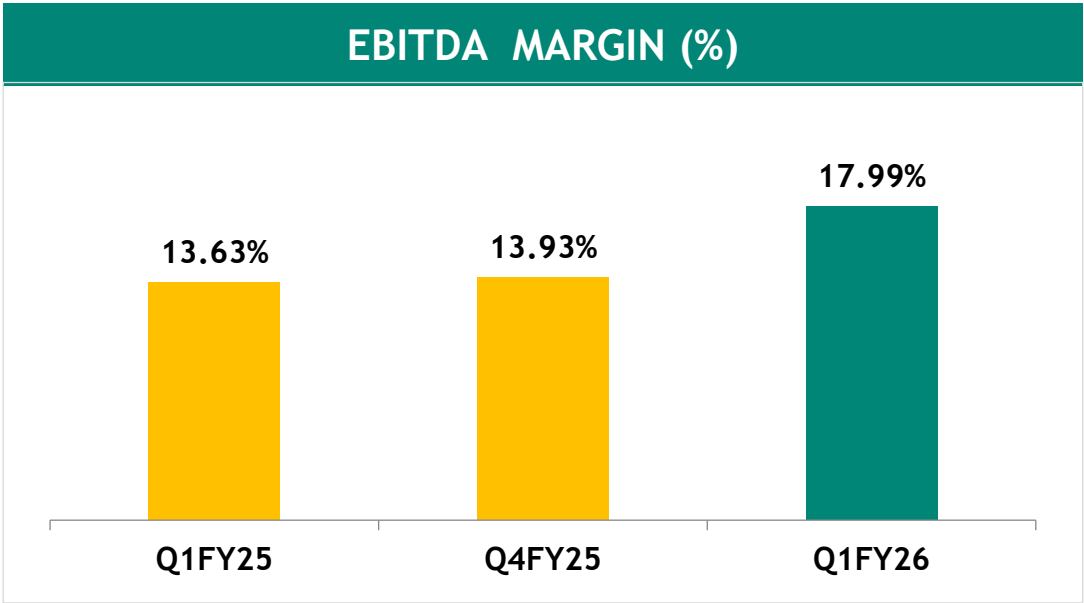
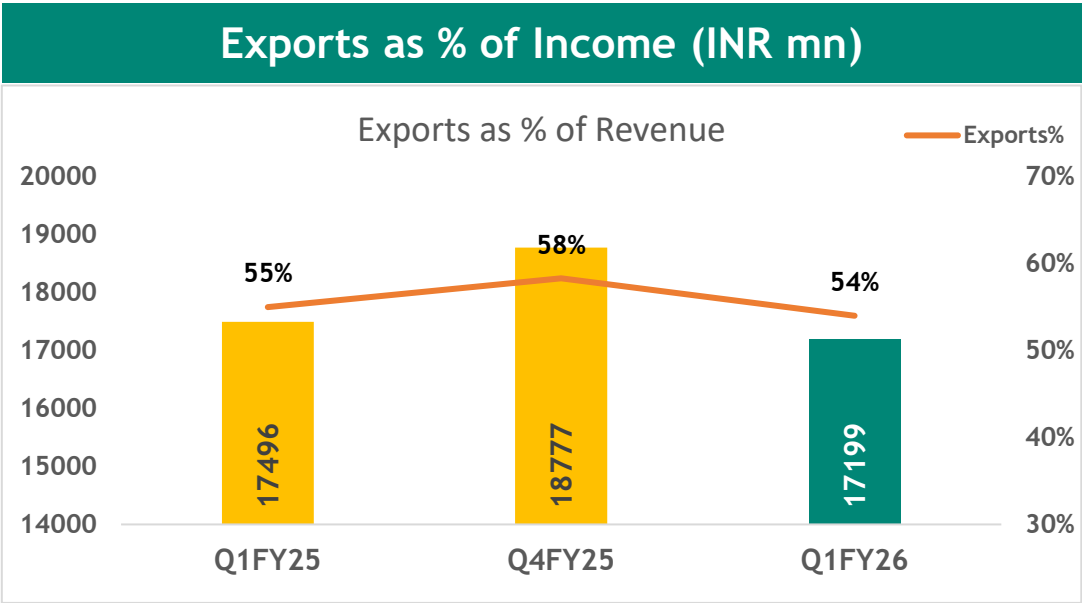
Particulars	Q1FY26	Q4FY25	QoQ Change	Q1FY25	YoY Change
Total Income	17269	18834	(8.31%)	17576	(1.75%)
EBITDA	3119	2641	18.12%	2402	29.85%
EBITDA %	18.06%	14.02%	404bps	13.67%	440bps
Depreciation	928	898	3.38%	917	1.20%
Finance Cost	313	26	1105.38%	465	(32.65%)
PBT	1877	1717	9.32%	1020	84.06%
PBT %	10.87%	9.12%	175bps	5.80%	507bps
Net Profit	1399	1334	4.89%	739	89.39%
Cash Profit	2327	2232	4.28%	1656	40.55%
EPS (Rs.)	0.27	0.25	5.97%	0.15	83.19%

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q1FY26	Q4FY25	QoQ Change	Q1FY25	YoY Change
Total Income	17199	18777	(8.40%)	17496	(1.70%)
EBITDA	3095	2615	18.33%	2385	29.76%
EBITDA %	17.99%	13.93%	407bps	13.63%	436bps
Depreciation	917	891	2.88%	906	1.19%
Finance Cost*	312	24	1187.60%	463	(32.70%)
PBT	1866	1700	9.78%	1015	83.88%
PBT %	10.85%	9.05%	180bps	5.80%	505bps
Net Profit	1394	1318	5.73%	736	89.40%
Cash Profit	2311	2209	4.58%	1642	40.73%
EPS (INR)	0.27	0.26	3.25%	0.15	80.00%

* Finance cost is netted with interest subsidy of Rs367 million in Q4FY25

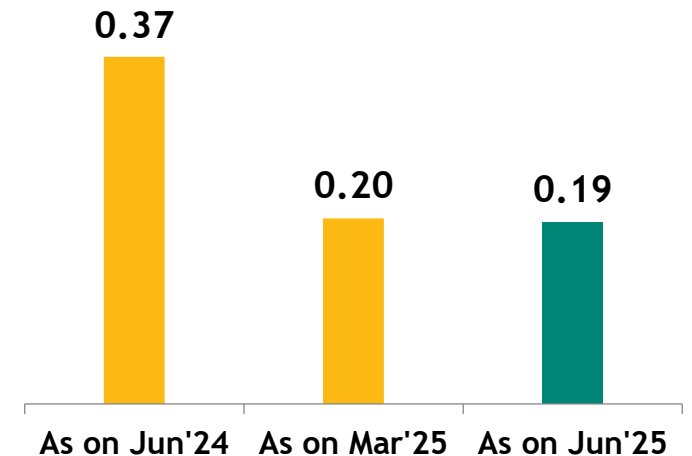


QUARTERLY HIGHLIGHTS (B/S): STANDALONE

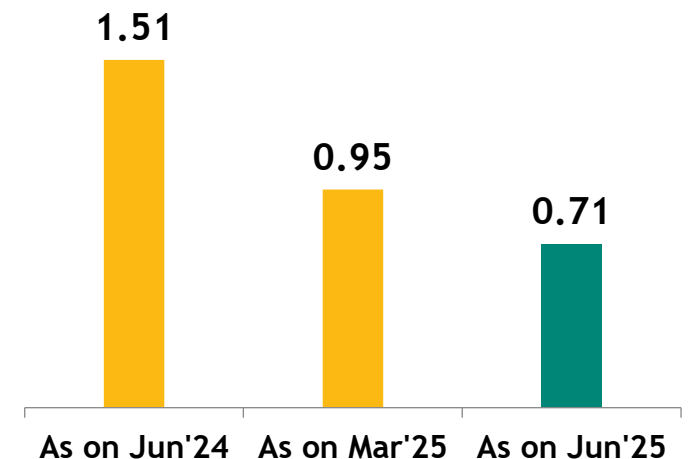
Figures in INR Millions

Particulars	As on Jun-24	As on Mar-25	As on Jun-25
Net Worth	42,047	46,103	45,426
Short Term Loans	8,229	5,035	5,107
Long Term Loans	12,613	10,723	10,444
Gross Debt	20,842	15,758	15,551
Cash & Cash Equivalents	5,325	6,657	6,764
Net Debt	15,517	9,101	8,787
Total Assets	73,117	71,293	71,438

NET DEBT/ EQUITY (in times)



NET DEBT/ EBITDA (in times)



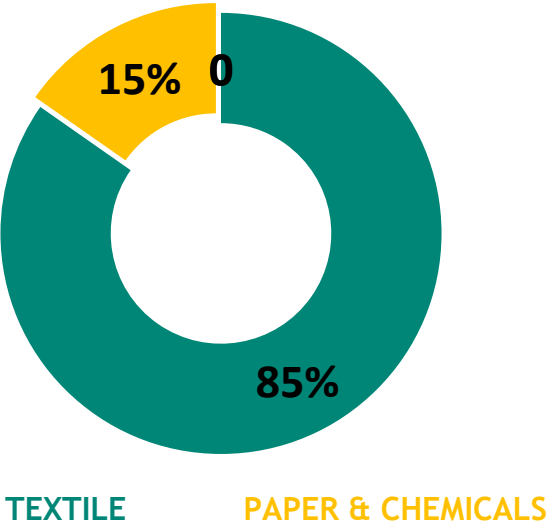
*Net Debt/EBITDA is annualized for Q1FY26

SEGMENT HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q1FY26	Q4FY25	Q-o-Q	Q1FY25	Y-o-Y
			Change		Change
Textile					
Revenue	14,404	15,911	(9.47%)	14,863	(3.09%)
EBIT	1,616	1,500	7.73%	1,433	12.76%
EBIT Margin	11.22%	9.43%	179bps	9.64%	158bps
Paper & Chemical					
Revenue	2,598	2,684	(3.19%)	2,484	4.60%
EBIT	733	598	22.66%	805	(8.89%)
EBIT Margin	28.23%	22.28%	595bps	32.41%	(418bps)

Revenue Share Q1FY26





SUMMARY OF FINANCIAL STATEMENTS – STANDALONE



HISTORICAL P&L STATEMENT

	Figures in INR Million					
FY25	FY21	FY22	FY23	FY24	FY25	Q1FY26
Total Income	45,353	69,415	62,913	67,903	70,253	17,199
EBITDA	8,270	15,100	9,418	9,949	9,611	3,095
Depreciation	3,365	3326	3,102	3,602	3,620	917
EBIT	4,905	11,774	6,316	6,347	5,990	2,178
Finance cost	720	857	773	1,545	1,294	312
Profit before tax	4,451	10,917	5,543	5,163	4,696	1,866
Tax	994	2,767	1,324	1,267	1,028	473
Profit after tax	3,457	8,150	4,219	3,896	3,668	1,394
EPS (Actuals)	0.68	1.63	0.84	0.78	0.73	0.27
Cash Profit	6,822	11,224	7,321	7,498	7,288	2,311

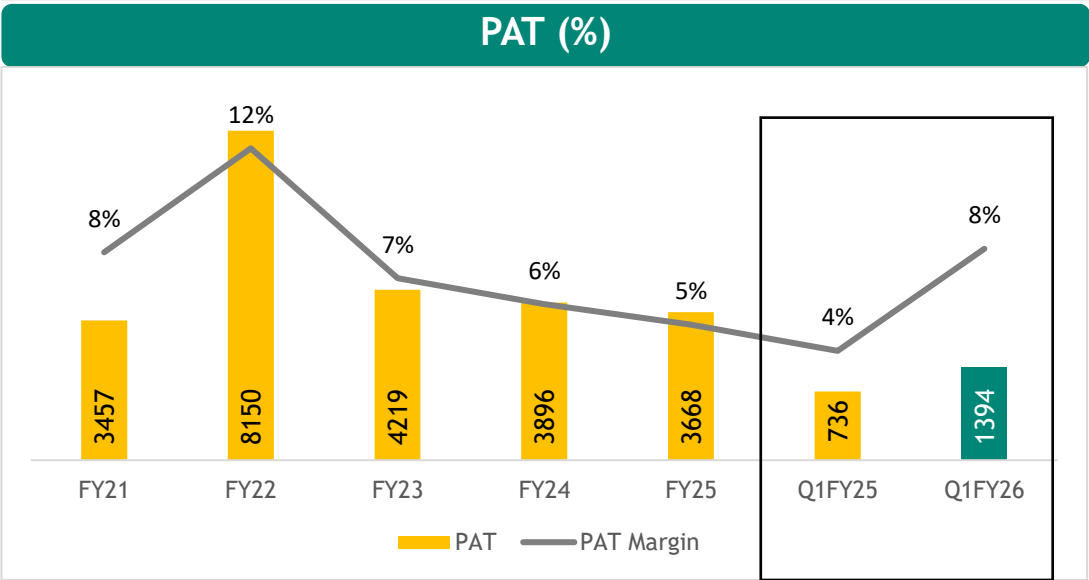
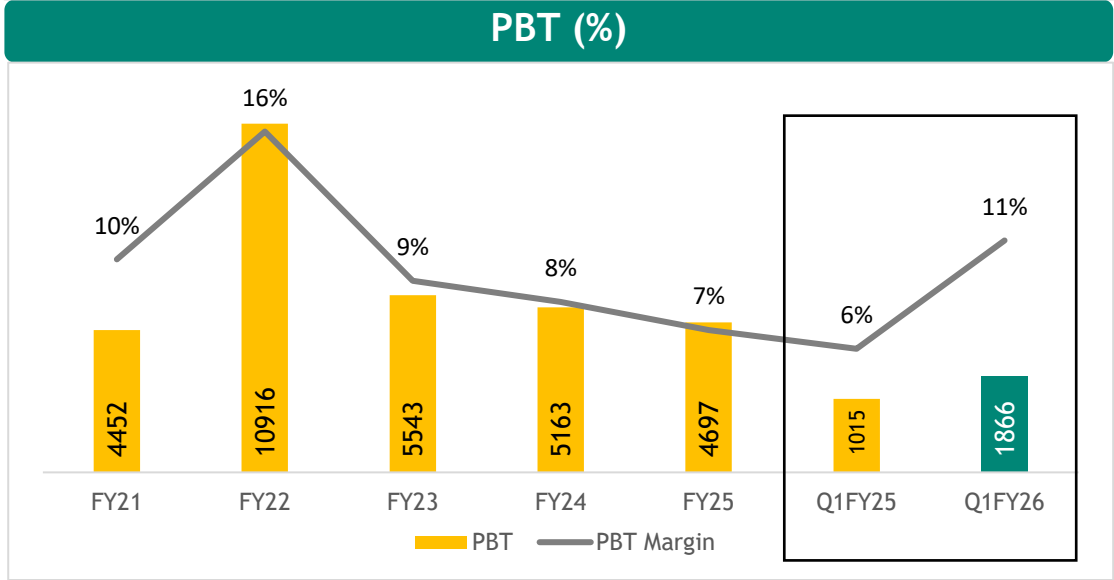
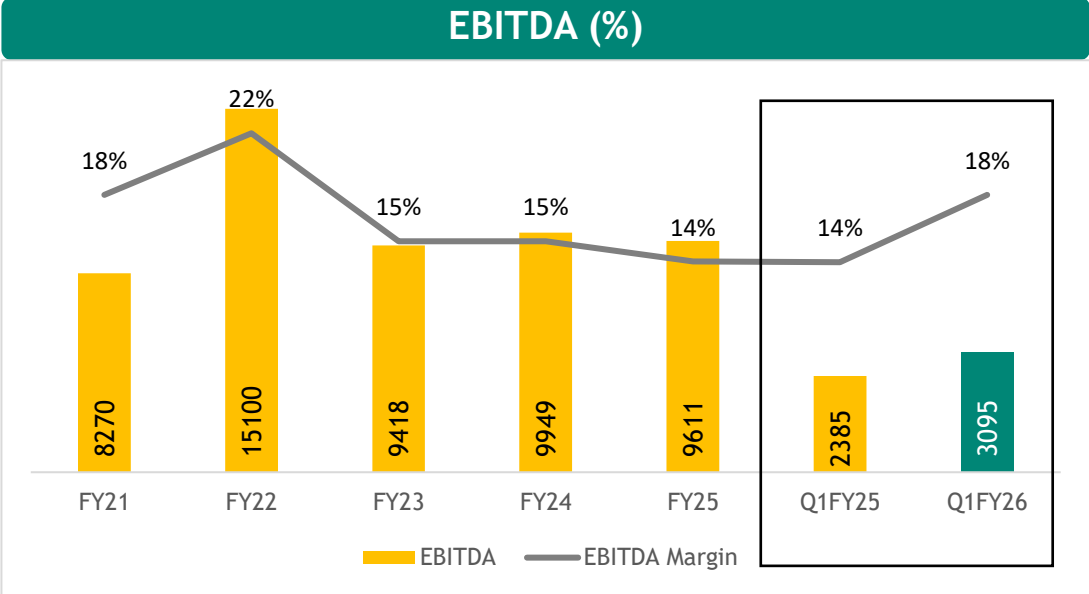
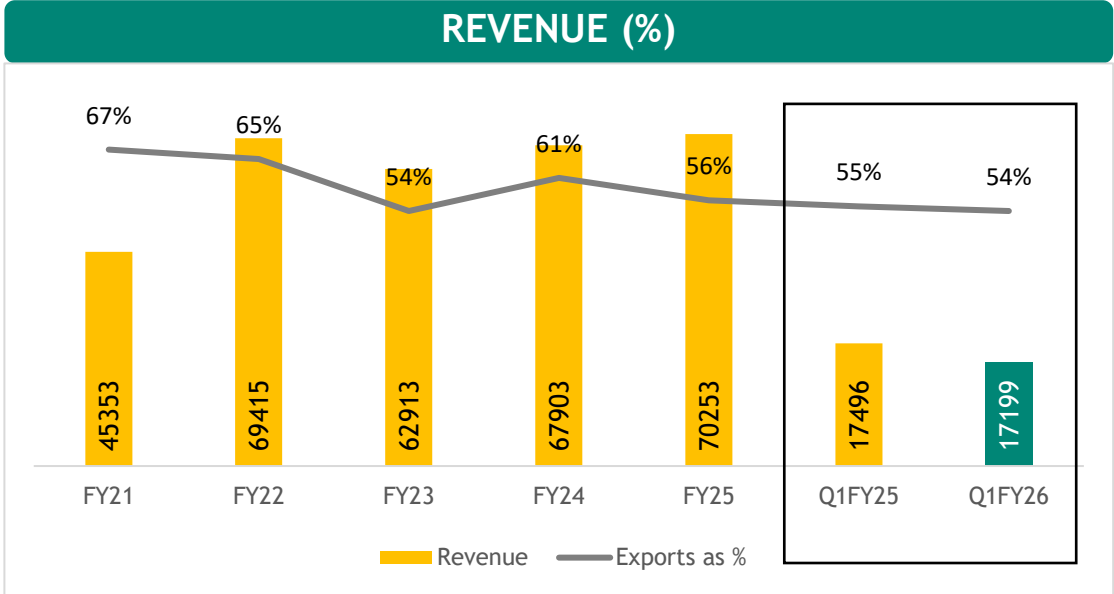
Recent performance and growth

- ✓ Total Revenue for the Q1FY26 stood at INR 17,199 Mn .
- ✓ EBITDA Margin stood at 17.99% in Q1FY26.
- ✓ PBT stood at 10.85% in Q1FY26.
- ✓ EPS stood at 0.27 for Q1FY26.

Margin improvement initiatives

- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Increasing capacity utilization of plants through digitization of processes and adopting lean practices.

Figures in INR Millions



Type	Parameters	FY21	FY22	FY23	FY24	FY25	Q1FY26
Solvency Ratios	Net Debt/Equity	0.42	0.34	0.25	0.36	0.20	0.19
	Net Debt/EBITDA	1.72	0.86	1.09	1.54	0.95	0.71
	Interest Coverage Ratio	7.18	13.74	8.17	4.34	4.63	6.99
Operational Ratios	Current ratio	0.99	1.25	1.35	1.58	1.98	1.87
	Fixed asset turnover	1.21	1.89	1.44	1.46	1.57	1.56
	Inventory days	81	68	60	75	64	65
	Debtor days	37	28	16	22	16	15
Return Ratios	ROE	10.4%	21.5%	10.2%	9.2%	8.0%	12.27%
	ROCE	10.1%	21.9%	11.5%	10.4%	10.2%	15.08%

*Ratios are annualized for Q1FY26

TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

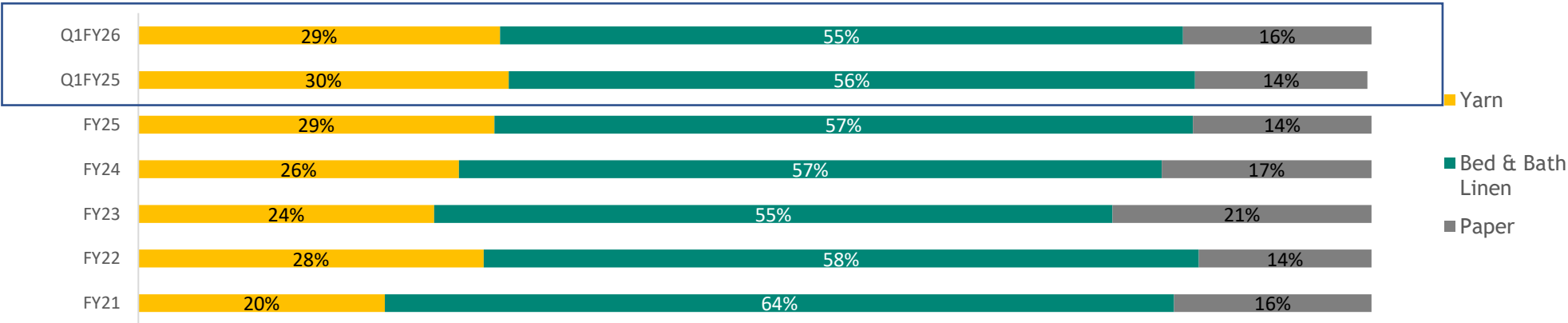


PAPER

Highest Operating Margin among Key Listed Players in India



REVENUE SPLIT BETWEEN SEGMENTS



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ir@tridentindia.com | 0161 - 5039999

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